The BB3.

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Three Documents for Peace of Mind



Life can change in a moment. We believe that every adult should have three key documents in place to protect them and their family - a Will, a Financial Lasting Power of Attorney and a Health and Welfare Lasting Power of Attorney. **We call this The BB3.** Together, when those life altering events such as death and loss of mental capacity occur, these documents will ensure that your affairs are in order, and that risk, distress, unnecessary expense, delay, and conflict are minimised for you and your loved ones.

The Three Documents:

1. Your Will

Your Will is perhaps the most important legal document you will ever create. It doesn't just distribute your assets—it ensures your wishes are followed, taxes are minimised, and your loved ones are protected.

However, a Will only serves its purpose if it is properly tailored to your individual circumstances. Unfortunately, many Wills fail to include key details, such as naming guardians for children or specifying how inheritance tax will be paid. That's where we come in. We take the time to fully understand your situation and create a Will that truly reflects your needs.

2. Financial Lasting Power of Attorney (LPA)

Whether through illness, injury, or dementia, anyone could lose the capacity to manage their own finances.

Without a Financial LPA, your loved ones will be unable to manage your finances, pay bills, or access your accounts if you lose capacity. Without this in place, they will face a lengthy and expensive court process to take control. By setting up a Financial LPA now, you can avoid this unnecessary burden and protect your loved ones. With one person currently developing dementia every three minutes, never has this been so important.

3. Health and Welfare Lasting Power of Attorney (LPA)

Equally important as financial control is ensuring someone can make decisions about your health and well-being. A Health and Welfare LPA allows you to appoint someone you trust to make decisions regarding your medical treatment, care, and living arrangements, including life-sustaining treatment. You deserve to have a say in your care, even when you are unable to speak for yourself.

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Why Choose Bolt Burdon?

By partnering with us, you can expect:



A tailored and expert led service. All of our solicitors are members of or working towards membership of STEP (the Society of Trust and Estate Practitioners), the gold standard in estate planning.



Total transparency on fees. We only charge in one-minute units (unlike other firms who will round up to the nearest 6 minutes), so you will only pay for the work we actually do.



A Service Level Guarantee – If you are not completely happy with our service, you can activate your guarantee for a 20% discount with no questions asked.



Our Client Pledge – our commitment to always go the extra mile to exceed your expectations.



Secure, free storage of your documents, ensuring they are safe and accessible when needed.



Registration of your Will with the National Wills Register so your intentions are easily traceable.



We are accredited by the **Law Society's Wills and Inheritance Quality Scheme** and proud members of the Association of Lifetime Lawyers, meaning we specialise in legal services for older and vulnerable clients.

If you want to protect your future and give yourself and your loved ones the peace of mind you all deserve, contact us today to get started: **BB3@boltburdon.co.uk**